ASEAN AUTOMOTIVE FEDERATION

SALES : JANUARY - JULY 2020

1. MOTOR VEHICLES

Country	Month	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	YTD Jul
Brunei	2020	1,090	1,108	1,104	964	1,102	1,214	1,030						7,612
	2019	1,053	803	1,039	869	1,202	846	1,065						6,877
	Y-O-Y	3.5%	38.0%	6.3%	10.9%	-8.3%	43.5%	-3.3%						10.7%
Indonesia	2020	80,435	79,644	76,811	7,868	3,551	12,623	25,283						286,215
	2019	82,155	81,809	90,368	84,056	84,109	59,600	89,254						571,351
	Y-O-Y	-2.1%	-2.6%	-15.0%	-90.6%	-95.8%	-78.8%	-71.7%						-49.9%
Malaysia	2020	42,867	41,143	22,518	143	23,309	44,713	57,552						232,245
	2019	48,450	39,810	54,776	49,935	60,760	42,586	50,854						347,171
	Y-O-Y	-11.5%	3.3%	-58.9%	-99.7%	-61.6%	5.0%	13.2%						-33.1%
Myanmar	2020	2,034	2,286	1,979	0	1,253	1,985	2,258						11,795
	2019	1,740	1,423	1,490	955	1,607	1,678	1,724						10,617
	Y-O-Y	16.9%	60.6%	32.8%	-100.0%	-22.0%	18.3%	31.0%						11.1%
Philippines	2020	23,723	29,790	11,029	133	4,788	15,578	20,542						105,583
	2019	26,888	26,327	32,173	25,799	30,998	31,950	31,810						205,945
	Y-O-Y	-11.8%	13.2%	-65.7%	-99.5%	-84.6%	-51.2%	-35.4%						-48.7%
Singapore	2020	6,203	5,761	6,161	1,048	222	1,657	5,835						26,887
	2019	9,874	5,979	8,984	8,865	7,891	7,501	8,567						57,661
	Y-O-Y	-37.2%	-3.6%	-31.4%	-88.2%	-97.2%	-77.9%	-31.9%						-53.4%
Thailand	2020	71,688	68,271	60,105	30,109	40,418	58,049	59,335						387,975
	2019	78,061	82,324	103,164	86,076	88,097	86,048	81,044						604,814
	Y-O-Y	-8.2%	-17.1%	-41.7%	-65.0%	-54.1%	-32.5%	-26.8%						-35.9%
Vietnam	2020	15,649	17,536	19,154	11,761	19,081	24,002	24,065						131,248
	2019	33,520	12,447	32,452	21,042	27,460	27,530	26,666						181,117
	Y-O-Y	-53.3%	40.9%	-41.0%	-44.1%	-30.5%	-12.8%	-9.8%						-27.5%
TOTAL	**2020**	**243,689**	**245,539**	**198,861**	**52,026**	**93,724**	**159,821**	**195,900**						**1,189,560**
	2019	**281,741**	**250,922**	**324,446**	**277,597**	**302,124**	**257,739**	**290,984**						**1,985,553**
	Y-O-Y	**-13.5%**	**-2.1%**	**-38.7%**	**-81.3%**	**-69.0%**	**-38.0%**	**-32.7%**						**-40.1%**

2. MOTORCYCLES & SCOOTERS

Country	Month	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	YTD Jul
Malaysia	2020	47,207	51,843	26,697	0	19,507	42,190	47,640						235,084
	2019	48,605	36,954	47,157	43,743	47,136	33,885	50,627						308,107
	Y-O-Y	-2.9%	40.3%	-43.4%	-100.0%	-58.6%	24.5%	-5.9%						-23.7%
Philippines	2020	127,793	154,060	58,849	0	21,857	88,475	113,277						564,311
	2019	143,873	150,551	156,859	113,358	127,098	139,248	144,989						975,976
	Y-O-Y	-11.2%	2.3%	-62.5%	-100.0%	-82.8%	-36.5%	-21.9%						-42.2%
Singapore	2020	979	1,150	1,371	598	431	415	950						5,894
	2019	1,908	1,305	1,725	1,513	1,685	1,642	1,986						11,764
	Y-O-Y	-48.7%	-11.9%	-20.5%	-60.5%	-74.4%	-74.7%	-52.2%						-49.9%
Thailand	2020	144,992	138,998	146,740	78,873	97,348	125,028	137,023						869,002
	2019	148,917	145,355	167,777	120,405	160,991	150,401	148,723						1,042,569
	Y-O-Y	-2.6%	-4.4%	-12.5%	-34.5%	-39.5%	-16.9%	-7.9%						-16.6%
TOTAL	**2020**	**320,971**	**346,051**	**233,657**	**79,471**	**139,143**	**256,108**	**298,890**						**1,674,291**
	2019	**343,303**	**334,165**	**373,518**	**279,019**	**336,910**	**325,176**	**346,325**						**2,338,416**
	Y-O-Y	**-6.5%**	**3.6%**	**-37.4%**	**-71.5%**	**-58.7%**	**-21.2%**	**-13.7%**						**-28.4%**

ASEAN AUTOMOTIVE FEDERATION

PRODUCTION : JANUARY - JULY 2020

1. MOTOR VEHICLES

Country	Month	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	YTD Jul
Indonesia	2020	112,659	104,034	111,320	21,394	2,510	17,628	24,397						393,942
	2019	106,291	95,104	113,803	104,643	103,342	69,213	119,558						711,954
	Y-O-Y	6.0%	9.4%	-2.2%	-79.6%	-97.6%	-74.5%	-79.6%						-44.7%
Malaysia	2020	45,416	40,371	22,657	275	12,286	45,044	47,631						213,680
	2019	54,446	39,918	49,661	52,086	51,452	37,077	48,912						333,552
	Y-O-Y	-16.6%	1.1%	-54.4%	-99.5%	-76.1%	21.5%	-2.6%						-35.9%
Myanmar	2020	1,459	1,388	1214	0	703	1313	1,438						7,515
	2019	1,401	1,298	1,043	885	1501	1492	1135						8,755
	Y-O-Y	4.1%	6.9%	16.4%	-100.0%	-53.2%	-12.0%	26.7%						-14.2%
Philippines	2020	8,616	9,544	4405	0	1216	4138	5796						33,715
	2019	6,128	5,831	6,888	5975	7662	8142	9,454						50,080
	Y-O-Y	40.6%	63.7%	-36.0%	-100.0%	-84.1%	-49.2%	-38.7%						-32.7%
Thailand	2020	156,266	150,604	146,812	24,711	56,035	71,704	89,336						695,468
	2019	179,595	183,071	198,821	150,242	181,338	172,878	170,847						1,236,792
	Y-O-Y	-13.0%	-17.7%	-26.2%	-83.6%	-69.1%	-58.5%	-47.7%						-43.8%
Vietnam	2020	10,592	10,820	11,337	4,340	9,156	11,287	15,509						73,041
	2019	20,241	9,169	16,938	16,252	17,205	12,501	14,004						106,310
	Y-O-Y	-47.7%	18.0%	-33.1%	-73.3%	-46.8%	-9.7%	10.7%						-31.3%
TOTAL	**2020**	**335,008**	**316,761**	**297,745**	**50,720**	**81,906**	**151,114**	**184,107**						**1,417,361**
	2019	**368,102**	**334,391**	**387,154**	**330,083**	**362,500**	**301,303**	**363,910**						**2,447,443**
	Y-O-Y	**-9.0%**	**-5.3%**	**-23.1%**	**-84.6%**	**-77.4%**	**-49.8%**	**-49.4%**						**-42.1%**

2. MOTORCYCLES & SCOOTERS

Country	Month	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	YTD Jul
Malaysia	2020	47,516	50,222	28,959	0	14,946	39,580	44,436						225,659
	2019	49,241	36,343	45,605	47,634	45,971	33,990	51,095						309,879
	Y-O-Y	-3.5%	38.2%	-36.5%	-100.0%	-67.5%	16.4%	-13.0%						-27.2%
Philippines	2020	71,106	87,525	51,039	0	2,246	22,032	36,799						270,747
	2019	101,925	89,534	113,580	93,881	99,257	85,307	105,503						688,987
	Y-O-Y	-30.2%	-2.2%	-55.1%	-100.0%	-97.7%	-74.2%	-65.1%						-60.7%
Thailand	2020	163,163	161,644	151,703	63,517	66,669	75,819	119,008						801,523
	2019	166,699	161,702	183,424	135,386	169,821	158,382	156,055						1,131,469
	Y-O-Y	-2.1%	0.0%	-17.3%	-53.1%	-60.7%	-52.1%	-23.7%						-29.2%
TOTAL	**2020**	**281,785**	**299,391**	**231,701**	**63,517**	**83,861**	**137,431**	**200,243**						**1,297,929**
	2019	**317,865**	**287,579**	**342,609**	**276,901**	**315,049**	**277,679**	**312,653**						**2,130,335**
	Y-O-Y	**-11.4%**	**4.1%**	**-32.4%**	**-77.1%**	**-73.4%**	**-50.5%**	**-36.0%**						**-39.1%**